

THE MONEYMIND™ QUIZ

Find Your MoneyMind in 5 Minutes.

A short field-guide to the 8 financial personalities — built on the OCEAN personality framework. Read in 5 minutes; take the full quiz when you're ready for your tailored profile.

Inside:

- Why personality matters more than willpower
- The 8 MoneyMind archetypes at a glance
- Your first 30-day habit, by archetype
- How to take the full quiz (free)

Why personality beats willpower.

Most personal-finance advice treats every reader the same: budget everything, save 20%, invest the rest. It works on a spreadsheet. It does not work for most humans.

Why? Because money behaviour is a personality expression. An Explorer who likes optionality will not stick to a rigid 50/30/20 budget no matter how much they want to. A Guardian asked to invest aggressively will lose sleep and quietly pull out at the worst time. The fix is to know your archetype — and design habits that work *with* your wiring, not against it.

That's what this guide is for: 5 minutes of reading, a clearer sense of which archetype is yours, and one habit you can ship today.

"Know yourself first. Then build the system."

TWO

The 8 MoneyMind archetypes.

Scan the list. The one that makes you nod is probably you.

The Architect	Systems person. Loves automation, schedules, and infrastructure.
The Strategist	Planner. Maps weeks ahead. Treats money like a chessboard.
The Explorer	Optionality lover. Hates commitment — wants money to keep choices open.
The Guardian	Protector. Saves first, asks questions later. Security over upside.
The Achiever	Results-driven. Pays down debt in measurable knockdowns. Loves a milestone.
The Dreamer	Visionary. Money is a means to a life image. Tracks net worth like a vibe check.
The Peacekeeper	Calm-seeker. Avoids money anxiety with daily small awareness checks.
The Connector	Growth-oriented. Learns constantly. Prefers shared progress with others.

Best guess from this page? Good — now check it. The full 20-question quiz gives you a precise OCEAN profile and a 3-habit starter pack.

THREE

Your first 30-day habit.

Pick the row that matches your best-guess archetype and run the habit for 30 days. One habit. Daily reps. That's it.

The Architect	Schedule every bill on payday — never carry a date in your head.
The Strategist	Sunday-evening 10-minute review of next week's bills.
The Explorer	24-hour wishlist for any unplanned purchase over \$25.
The Guardian	Save a fixed percentage of every windfall (bonus, refund, gift) immediately.
The Achiever	Make one extra debt payment each Friday — even if it's \$20.
The Dreamer	Update your net worth on the first business day of every month.
The Peacekeeper	Morning balance check — 30 seconds, before the day starts.
The Connector	Swap 5 minutes of social-media scroll for 5 minutes of financial reading.

FOUR

Ready for your real archetype?

The full MoneyMind™ Quiz takes ~5 minutes and gives you:

- Your exact OCEAN personality profile (5 traits, 0–100 each)
- A 3-habit starter pack tailored to your wiring
- Your 5-year wealth blueprint shaped to your archetype
- A free Day-0 / Day-3 / Day-7 email nurture series

→ **Take it at financialhabitstosucceed.com/quiz**

No card required. Anonymous if you want it to be. Save your result to your account whenever you're ready.

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